**M S Pitroda & Co.**
**Practicing Company Secretaries**

**Mehul Pitroda**
**B.com, LL.B, CS**

To
**Rite Zone Chemcon India Limited**
Row House 11, Beverly Park, Row
House CHS Ltd, Mira Road, Thane- 401107.

Dear Sir/Madam,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **Rite Zone Chemcon India Limited** having CIN No L24100MH2015PLC262574 ('the Company') and its Registrars and Transfer Agent (RTA), **SKYLINE FINANCIAL SERVICES PRIVATE LIMITED**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

| | | |
|---|---|---|
| 1. | For Quarter Ended: | 31ST December, 2024 |
| 2. | ISIN: | INE0MRA01019 |
| 3. | Face Value: | 10 |
| 4. | Name of the Company: | Rite Zone Chemcon India Limited |
| 5. | Registered Office Address: | Row House 11, Beverly Park, Row House CHS Ltd, Mira Road, Thane- 401107 |
| 6. | Correspondence Address: | T2, JP Imperia shop No.313, Near Arch Garden, Vinay Nagar, Mira Road East Thane 401107. |
| 7. | Telephone Nos.:<br>Fax Nos.: | 02268849680 / +91 9323963136 /<br>+ 91 7977312703/ + 91 8104985186 |
| 8. | Email Address: | bhavesh@ritezone.in/ info@ritezone.in |
| 9. | Names of the Stock Exchanges where the Company's securities are listed: | National Stock Exchange of India Limited (NSE) |

| | | Number of Shares | % of Total Issued Capital |
|---|---|---|---|
| 10. | Issued Capital | 42,30,270 | 100.000 |
| 11. | Listed Capital (Exchange-wise)<br>(as per Company records)<br>National Stock Exchange of India Limited (NSE) | 42,30,270 | 100.000 |
| 12. | Held in dematerialised form in CDSL | 37,44,669 | 88.521 |

| | | | |
|---|---|---|---|
| 13. | Held in dematerialized form in NSDL | 4,85,601 | 11.479 |
| 14. | Physical | 0 | 0 |
| 15. | Total No. of Shares (12+13+14) | 42,30,270 | 100 |
| 16. | Reasons for difference if any, between (10 & 11),(10 & 15),(11 & 15) | NA | NA |

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars*** | No.of shares | Applied/ Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In prin. Appr pending for SE (Specify Names) |
|---|---|---|---|---|---|---|
| NA | NA | NA | NA | NA | NA | NA |

***** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).**

| | | |
|---|---|---|
| 18. | Register of Members is updated (Yes/No) | Yes |
| | If not, updated upto which date | Not Applicable |
| 19. | Reference of previous quarter with regards to excess dematerialized Shares, if any. | Not Applicable |
| 20. | Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why? | Not Applicable |

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

| Total No.of demat requests | No. of requests | No. of shares | Reasons for delay |
|---|---|---|---|
| Confirmed after 21 days | NIL | NIL | NA |
| Pending for more than 21 days | NIL | NIL | NA |

| | | |
|---|---|---|
| 22. | Name, Telephone & Fax No. of the Company Secretary and Compliance officer of the Company | Ms. Helly Nilesh Shah<br>Company Secretary/Compliance Officer<br>Telephone: +91- 8104985186<br>Membership Number – A64447 |
| 23. | Name, Address, Tel. & Fax No., Regn. No. of the CA/CS | Mehul Suresh Pitroda<br>M. S. Pitroda & Co.<br>Address :- 65/67, 3rd Floor Sonawalla<br>Building Mumbai, Maharashtra 400001<br>India<br>Mobile No- 9022397540<br>Email:- mspitrodaandco@gmail.com<br>ACS No.: 43364 CP No.: 20308 |
| 24. | Appointment of common agency for share registry work (if yes, name and address) | Skyline Financial Services Private Limited<br>D-153A, 1st Floor, Okhla Industrial Area,<br>Phase-I, New Delhi- 110020<br>Tel.: 022 26812682<br>Email: info@skylinerta.com |
| 25. | Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc. | N.A |

**For M S Pitroda & Co.**
**Practising Company Secretary**

MEHUL SURESH PITRODA
Digitally signed by MEHUL SURESH PITRODA
Date: 2025.01.09 16:51:11 +05'30'

**Mehul Pitroda**
**Proprietor**
ACS No. 43364 CP No. 20308
Peer Review Number: 3361/2023
UDIN: A043364F003634347

Place: Mumbai
Date: 9th January 2025